

**Date: January 15, 2024**

The Listing Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051.

**Ref: Scrip Name: SHREMINVIT**

**Subject: Submission of Statement of deviation/variation for the quarter ended on December 31, 2023**

Dear Sir/ Madam,

Kindly be informed that, on 01<sup>st</sup> November, 2023 Shrem InvIT has raised the fund of Rs. 199,99,99,971.14/- and issued the units on preferential basis.

Pursuant to applicable provisions of SEBI (Infrastructure Investment Trusts) Regulations, 2014 read with SEBI Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 06, 2023, do confirm the following:

1. Statement indicating Nil deviations, if any, in the use of proceeds from the objects stated in the Postal Ballot notice dated September 07, 2023, issued by Shrem InvIT for the purpose of issuance of units on a preferential basis.
2. Statement indicating category wise variation between projected utilization of funds made by it in the Postal Ballot notice and the actual utilization of funds: **NIL**

We further confirm that the aforesaid amount of Rs. 199,99,99,971.14/- have been fully utilized as per the object stated in the Postal Ballot notice dated September 07, 2023.

You are requested to take the same on record.

Thanking you,

Yours Faithfully,

**Shrem Infra Investment Manager Private Limited**  
(formerly known Shrem Financial Private Limited)  
(Investment Manager to Shrem InvIT)



**Nikhil Pareek**  
Director  
DIN: 07083015



CC to-

**Axis Trustee Services Limited**  
The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg,  
Dadar West, Mumbai- 400 028 Maharashtra, India